



Commentary



Commentary on “Selection of Optimal Lower Instrumented Vertebra for Adolescent Idiopathic Scoliosis Surgery”

Moritz C. Deml

Department of Orthopedic and Trauma Surgery, Inselspital, University Hospital Bern, University Bern, Bern, Switzerland

Corresponding Author

Moritz C. Deml

<https://orcid.org/0000-0003-1829-4820>

Department of Orthopedic and Trauma Surgery, Inselspital, University Hospital Bern, University Bern, Bern, Switzerland
Email: moritz.deml@insel.ch

See the article “Selection of Optimal Lower Instrumented Vertebra for Adolescent Idiopathic Scoliosis Surgery” via <https://doi.org/10.14245/ns.2346452.226>.

Besides being the most common form of scoliosis, adolescent idiopathic scoliosis (AIS) is a complex three-dimensional deformity, necessitating surgical intervention in cases of severe curvature progression.¹ Selecting the optimal segments to fuse, especially the most proximal and lowest instrumented vertebra (LIV) for the surgical treatment of AIS is a critical decision that requires careful consideration of several factors. The choice of LIV plays a pivotal role in achieving successful surgical outcomes, a good sagittal and coronal balance of the spine and therefore minimizes the potential risks like adding on (AO), and proximal and distal junctional kyphosis (DJK). On the other hand, the length of the stabilization should be performed as short as possible to preserve motion segments, granting for a high quality of life after surgery.²

Different concepts were recommended such as Harringtons’ stable zone, the stable vertebra and neutral vertebra theory, disc reversal on bending radiographs, last touched vertebra (LTV) and substantial touched vertebra.²⁻⁷ However, the selection of the correct LIV in AIS is still discussed controversially and AO as well as DJK are reported with up to 14% occurrence after surgery, dependent on the curve pattern and the lengths of the stabilization.^{5,8}

Seo et al.⁹ summarize the historical recommendations of the LIV selection in AIS and review the actual literature with adopted selection methods of the LIV dependent on the different curve patterns. They included 18 mainly retrospective studies from 2003–2022 in their nonsystematic review. The historical overview in the first part emphasizes the problem of the different strategies of selecting the “correct” LIV and the reason, why this problem is still unsolved. They give also a detailed overview of the actual literature and enlighten the potential benefit of preoperative LIV assessment with additional positional radiographs. Just recently, Kim et al.¹⁰ published their retrospective clinical and radiographic outcome of 57 patients with 2.2 years follow-up comparing the LIV selection dependent on the LTV on supine and upright anteriorposterior radiographs of the whole spine. They concluded that the LTV on supine radiographs can be the optimal LIV in AIS patients. Seo et al.⁹ point out, that also the type of curve to address has an essential role on the LIV selection. For example, Lenke 1A-R curves were found to be more susceptible to AO than 1A-L curves.¹¹ Therefore, to prevent AO in Lenke 1A-R curves, LTV+1 has been recommended as the optimal LIV in 1A-R curves. Other important factors to be taken into account are



This is an Open Access article distributed under the terms of the Creative Commons Attribution Non-Commercial License (<https://creativecommons.org/licenses/by-nc/4.0/>) which permits unrestricted non-commercial use, distribution, and reproduction in any medium, provided the original work is properly cited.

Copyright © 2023 by the Korean Spinal Neurosurgery Society

the LIV rotation, the deviation of the LIV of less than 2 cm from the central sacral vertebral line and the necessity to consider sacral slanting when stabilizing to L3 or L4. In summary, the review of Seo et al.⁹ gives a detailed overview of the actual literature and enlightens the benefit of positional radiographs in LIV selection in AIS. Positional radiographs seem to be a reliable tool to gain high quality, reproducible clinical, and radiographic surgical outcomes for AIS patients.

As surgeons, we currently determine the decision of the length of fusion in AIS according to the different curve patterns according to Lenke et al.,⁵ the curves' flexibility, kyphotic segments, the rotation of the end-vertebra, the lateral deviation of the LIV, and sacral slanting. The focus in general is on anterior posterior imaging. In the future, a standardized decision should also consider more the sagittal profile, pelvic parameters, and possible transition anomalies of the thoracolumbar and lumbosacral junctions, and the individual maturity. Further 3-dimensional curve evaluation and big-data analyzes may lead to even improved patients specific decision-making with better clinical and radiographic outcomes and less postoperative complications. Until then the surgeon's experience and expertise play a pivotal role in LIV selection. Experienced surgeons are better equipped to make informed decisions regarding LIV selection based on the patient's unique anatomy and clinical presentation. Lastly, discussing the surgical plan, potential risks and expected outcomes with the patient and her or his family is crucial. Patients' goals, activities, and aspirations should be factored into the decision-making process.

- **Conflict of Interest:** The author has nothing to disclose.

REFERENCES

1. Maruyama T, Takeshita K. Surgical treatment of scoliosis: a review of techniques currently applied. *Scoliosis* 2008;3:6.
2. Kim CW, Hyun SJ, Kim KJ. Surgical impact on global sagittal alignment and health-related quality of life following cervical kyphosis correction surgery: systematic review. *Neurospine* 2020;17:497-504.
3. Harrington PR. Treatment of scoliosis. Correction and internal fixation by spine instrumentation. *J Bone Joint Surg Am* 1962;44-A:591-610.
4. King HA, Moe JH, Bradford DS, et al. The selection of fusion levels in thoracic idiopathic scoliosis. *J Bone Joint Surg Am* 1983;65:1302-13.
5. Lenke LG, Betz RR, Harms J, et al. Adolescent idiopathic scoliosis: a new classification to determine extent of spinal arthrodesis. *J Bone Joint Surg Am* 2001;83:1169-81.
6. Qin X, He Z, Yin R, et al. Selecting the last substantially touching vertebra as lowest instrumented vertebra in Lenke type 2A-R and 2A-L Curves. *Spine (Phila Pa 1976)* 2020;45:309-18.
7. Qin X, Sun W, Xu L, et al. Selecting the last "substantially" touching vertebra as lowest instrumented vertebra in Lenke type 1a curve: radiographic outcomes with a minimum of 2-year follow-up. *Spine (Phila Pa 1976)* 2016;41:E742-50.
8. Hyun SJ, Lenke LG, Kim Y, et al. Adolescent idiopathic scoliosis treated by posterior spinal segmental instrumented fusion: when is fusion to L3 stable? *J Korean Neurosurg Soc* 2021;64:776-83.
9. Seo SH, Hyun SJ, Lee JK, et al. Selection of optimal lower instrumented vertebra for adolescent idiopathic scoliosis surgery. *Neurospine* 2023;20:799-807.
10. Kim DH, Hyun SJ, Lee CH, et al. The last touched vertebra on supine radiographs can be the optimal lower instrumented vertebra in adolescent idiopathic scoliosis patients. *Neurospine* 2022;19:236-43.
11. Cho RH, Yaszay B, Bartley CE, et al. Which Lenke 1A curves are at the greatest risk for adding-on... and why? *Spine (Phila Pa 1976)* 2012;37:1384-90.