Local Interstellar Medium: Six Years of Direct Sampling by the Interstellar Boundary Explorer

| 3 4 5 6 | D.J. McComas ^{1,2,*} , M. Bzowski ³ , S.A. Fuselier ^{1,2} , P.C. Frisch ⁴ , A. Galli ⁵ , V. V. Izmodenov ^{6, **, ***} , O.A. Katushkina ⁶ , M.A. Kubiak ³ , M.A. Lee ⁷ , T.W. Leonard ⁷ , E. Möbius ⁷ , N.A. Schwadron ^{7,1} , J.M. Sokół ³ , P. Swaczyna ³ , B.E. Wood ⁸ ; P. Wurz ⁵ |
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| 7 | *To whom correspondence should be addressed. E-mail: <u>dmccomas@swri.edu</u> |
| 8 9 | ¹ Southwest Research Institute, San Antonio, TX 78228, USA <u>dmccomas@swri.edu; sfuselier@swri.edu</u> |
| 10 | ² University of Texas at San Antonio, San Antonio, TX 78249, USA |
| 11 12 13 | ³ Space Research Centre of the Polish Academy of Sciences, Warsaw, Poland <u>bzowski@cbk.waw.pl; mkubiak@cbk.waw.pl; jsokol@cbk.waw.pl;</u> <u>pswaczyna@cbk.waw.pl</u> |
| 14 | ⁴ University of Chicago, Chicago, IL 60637, USA <u>frisch@oddjob.uchicago.edu</u> |
| 15 16 | ⁵ Physics Institute, University of Bern, Bern, 3012, Switzerland andre.galli@space.unibe.ch; peter.wurz@space.unibe.ch |
| 17 18 | ⁶ Space Research Institute (IKI) of Russian Academy of Sciences, Moscow, 117997, Russia <u>okat@iki.rssi.ru; izmod@iki.rssi.ru</u> |
| 19 | **Lomonosov Moscow State University, Moscow, Russia |
| 20 | *** Institute for Problems in Mechanics Russian Academy of Sciences, Moscow, Russia |
| 21 22 23 | ⁷ University of New Hampshire, Space Science Center, Durham, NH 03824, USA <u>mlee@unh.edu; twp5@wildcats.unh.edu; eberhard.moebius@unh.edu</u> ; <u>Nathan.schwadron@unh.edu</u> |
| 24 25 26 | ⁸ Naval Research Laboratory, Space Science Division, Washington, DC 20375, USA; brian.wood@nrl.navy.mil |
| 27 | Abstract |

The Interstellar Boundary Explorer has been directly observing neutral atoms from the local interstellar medium for the last six years (2009-2014). This paper ties together the 30 13 studies in this special issue of the *Astrophysical Journal Supplement*, which 31 collectively describe the IBEX interstellar neutral results from this epoch and provide a 32 number of other relevant theoretical and observational results. Interstellar neutrals 33 interact with each other and with the ionized portion of the interstellar population in the 34 "pristine" interstellar medium ahead of the heliosphere. Then, in the heliosphere's close 35 vicinity, the interstellar medium begins to interact with escaping heliospheric neutrals. In 36 this study we compare the results from two major analysis approaches led by IBEX 37 groups in New Hampshire and Warsaw. We also directly address the question of the 38 distance upstream to the pristine interstellar medium and adjust both sets of results to a 39 common distance of ~1000 AU. The two analysis approaches are quite different, but 40 yield fully consistent measurements of the interstellar He flow properties, further 41 validating our findings. While detailed error bars are given for both approaches, we 42 recommend that for most purposes, the community use "working values" of ~ 25.5 km s⁻¹, 43 ~75.5° ecliptic inflow longitude, ~-5.1° ecliptic inflow latitude, and ~7500 K temperature 44 at ~1000 AU upstream. Finally, we briefly address future opportunities for even better 45 interstellar neutral observations to be provided by the Interstellar Mapping and 46 Acceleration Probe (IMAP) mission, which was recommended as the next major 47 Heliophysics mission by the NRC's 2013 Decadal Survey.

48

49 **1. Introduction**

50 This *Astrophysical Journal Special Supplement* comprises 13 papers that examine the 51 first six years of direct sampling of the local interstellar neutral populations by the 52 Interstellar Boundary Explorer (IBEX), as well as some new analyses of Ulysses/GAS

| 53 | and various related observational and theoretical topics. Collectively, these studies, along |
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| 54 | with the prior published papers related to the IBEX interstellar neutral observations, open |
| 55 | a completely new window on the local interstellar environment, its composition, its |
| 56 | properties, and the likely processes at work in the interstellar space around our Sun and in |
| 57 | the heliospheric boundary region. These observations also benchmark our understanding |
| 58 | of the low density interstellar medium more generally, which is key for stellar and |
| 59 | planetary system formation, the formation of astrospheres around other stars, and |
| 60 | understanding the tenuous material throughout our galaxy and the many galaxies beyond. |
| | |
| 61 | The interstellar medium arises from the evolutionary processes associated with star |
| 62 | formation, and is refreshed by stellar winds and material ejected from novae and |
| 63 | supernovae. IBEX measures the neutral component of the low density interstellar gas that |
| 64 | originates in the cloud surrounding the heliosphere. This material is partially ionized and |
| 65 | the ions and neutrals interact with each other through charge exchange, recombination, |
| 66 | and various forms of ionization. The ionized portion is magnetized and further |
| 67 | participates in collective plasma behavior that then couples back into neutral populations |
| 68 | producing the complex and fascinating partially ionized medium that dominates the |
| 69 | heliosphere's configuration and populates the disk and halo of our galaxy. |
| | |
| 70 | The local interstellar cloud (LIC) that surrounds the solar system is part of a dynamic |
| 71 | system of interstellar clouds, whose column densities, relative speeds and temperatures |
| 72 | have been studied on scales of several parsecs through optical and UV line absorption in |
| 73 | the light of nearby stars (e.g. see reviews by Cox & Reynolds 1987; Frisch 1995; Frisch |

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74 et al. 2011). The first *Copernicus* ultraviolet spectra of interstellar nitrogen lines toward 75 alpha Leo (24 pc) revealed roughly equal amounts of neutral and ionized gas that 76 indicated the warm, low density, partially ionized nature of the local interstellar medium 77 (Richardson et al. 1973). Interstellar neutrals inside of the heliosphere are linked to the 78 interstellar gas toward nearby stars by the gas velocities (Adams & Frisch 1977; 79 Lallement & Bertin 1992; Redfield & Linsky 2008; Gry & Jenkins 2014). The LIC is a 80 quite structured cloud, with the Sun apparently close to its boundary, having recently 81 entered it and with the prospect of exiting it within the next 35000 years according to the 82 neutral hydrogen component (Frish 1944; Lallement et al. 1995; Wood et al. 2000; Slavin 83 Frisch 2008). Further, directly around the Sun, the very local interstellar medium is part 84 of an evolved superbubble shell that is a particularly interesting portion of the LIC to be 85 able to directly sample and thereby study in detail.

86 While there have been indirect observations of interstellar neutrals through backscattered 87 solar Lyman-alpha emission [e.g., Bertaux & Blamont 1971; Bertaux et al., 1985; Costa 88 at al., 1999] and even in-situ observations through pickup ions [Möbius et al. 1985; 89 Gloeckler et al. 1992; Gloeckler & Geiss et al. 1998], the only direct sampling of any 90 neutrals from the local interstellar medium prior to 2009 was for Helium (He) by the 91 GAS experiment on the Ulysses spacecraft [Witte et al., 1996; Witte 2004]. Since then, 92 IBEX has been returning new observations of interstellar neutrals from space each year 93 during its interstellar neutral observation season in the winter/spring. IBEX [McComas et 94 al. 2009a] is one of NASA's Small Explorer missions; its objective is to discover the 95 global interaction between the solar wind and the interstellar medium. This has been

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96 achieved through a combination of making the first all sky energetic neutral atom (ENA)

97 images and by directly measuring multiple species of interstellar neutrals that transit

- 98 through the heliosphere to the location of IBEX at 1 AU.
- 99 IBEX has two high-sensitivity ENA cameras: IBEX-Lo [Fuselier et al., 2009a] and

100 IBEX-Hi [Funsten et al., 2009a], which measure ENAs from ~10-2000 eV and ~300-

101 6000 eV, respectively. At its lower energies, IBEX-Lo also measures interstellar neutrals

102 [Möbius et al. 2009a]. IBEX collects neutral atoms as a function of spacecraft spin phase,

103 which arrive nearly perpendicular to its roughly Sun-pointing spin axis. Each

104 winter/spring season, the Earth is in the part of its orbit where the spacecraft's inertial

105 motion rams into interstellar neutrals, which are gravitationally bent just enough that they

106 enter IBEX's viewing plane. Thus, IBEX's detailed observations of various measured ion

- 107 species as a function of spacecraft pointing and spin phase contains the information
- 108 needed to determine these species' inflow properties of direction, speed, and temperature.

109 First results from IBEX, including the discovery of the "IBEX Ribbon" – a long, narrow

110 arc of significantly enhanced ENA emissions that is ordered by the very local interstellar

111 magnetic field – were documented in a special issue of *Science* magazine [McComas et al.

112 2009b; Funsten et al. 2009b; Fuselier et al. 2009b; Schwadron et al. 2009b]. That issue

also provided IBEX's first observations of interstellar neutrals [Möbius et al. 2009b].

114 These included the first direct sampling of interstellar Hydrogen (H) and Oxygen (O) and

115 IBEX's first season of interstellar He observations. Subsequent studies showed IBEX's

116 first direct sampling of Neon (Ne) and the Ne/O ratio [Bochsler et al. 2012; Park et al.

2014], and the first direct sampling of interstellar deuterium (D) [Rodriquez et al. 2013;2014] in the LISM.

- 119 A number of the prior IBEX studies on interstellar neutrals were published together in a
- 120 special Astrophysical Journal Supplement in 2012 [Bochsler et al. 2012; Bzowski et al.
- 121 2012; Hlond et al. 2012; Lee et al. 2012; McComas et al. 2012; Möbius et al. 2012; Saul
- 122 et al. 2012]; these results were based entirely on data from the 2009 and 2010 viewing
- seasons. In this new, 2015 Special Astrophysical Journal Supplement, we provide 13
- 124 additional studies (Table 1) that collectively incorporate data from all six years of IBEX
- 125 observations (2009-2014), update the knowledge gained from IBEX's interstellar neutral
- 126 data, and examine implications of these unique observations on interstellar gas at a single
- 127 location in space.
- 128

| Table 1. Papers in this special Astrophysical Journal Supplement (ApJS) | |
|--|-----------|
| Title | Lead |
| | Author |
| 1. Local Interstellar Medium: Six Years of Direct Sampling by the | McComas |
| Interstellar Boundary Explorer | |
| 2. The analytical structure of the primary interstellar helium distribution | Lee |
| function in the heliosphere | |
| 3. Interstellar Flow and Temperature Determination with IBEX: | Möbius |
| Robustness and Sensitivity to Systematic Effects | |
| 4. Determination of Interstellar He Parameters using 5 years of data from | Schwadron |
| the Interstellar Boundary Explorer – beyond closed form approximations | |
| 5. Interstellar neutral helium in the heliosphere from Interstellar Boundary | Swaczyna |
| Explorer observations: I. Uncertainties and backgrounds in the data and | |
| parameter determination method | |
| 6. Interstellar neutral helium in the heliosphere from Interstellar Boundary | Sokół |
| Explorer observations: II. The Warsaw Test Particle Model (WTPM) | |

| 7. Interstellar neutral helium in the heliosphere from Interstellar Boundary | Bzowski |
|---|------------|
| Explorer observations: III. Mach number of the flow, velocity vector, and | |
| temperature from the first six years of measurements | |
| 8. The Interstellar Neutral He haze in the heliosphere: what can we learn? | Sokół |
| 9. Can IBEX detect interstellar neutral helium or oxygen from anti-ram | Galli |
| directions? | |
| 10. Exploring the Possibility of O and Ne Contamination in Ulysses | Wood |
| Observations of Interstellar Helium | |
| 11. 3D kinetic-MHD model of the global heliosphere - non-dissipative | Izmodenov |
| limit | |
| 12. Impact of the solar radiation pressure on fluxes of interstellar hydrogen | Katushkina |
| atoms measured by IBEX | |
| 13. Statistical Analysis of the Heavy Neutral Atoms Measured by IBEX | Park |

129

130 **2. Prior Studies of Interstellar Helium**

131 The IBEX team's approach to analyzing the interstellar He data has been two pronged. 132 First, in the work led by University of New Hampshire (UNH) team members, we used 133 analytic solutions and approximations [Lee et al. 2012] for the hyperbolic orbits of He 134 atoms in the Sun's gravity well (unlike interstellar H and D, radiation pressure is 135 essentially negligible for He). Using these equations and approximations, we then 136 analytically analyzed the IBEX observations [Möbius et al. 2012]. Second, in the work 137 led by our team members from the Space Research Centre of the Polish Academy of 138 Sciences, we used the Warsaw Test Particle Model (WTPM) to simulate the trajectories 139 of test particles, calculate the expected signal for all data points, and then minimize 140 deviations between results for various input parameters and the IBEX observations 141 [Bzowski et al. 2012]. The two approaches are quite different. The Warsaw approach

addresses the more complex problem of fitting the full distributions, including all
possible contributions from the various populations as well as backgrounds. In contrast,
the UNH approach focuses only on the peak of the distribution, which is a simpler
problem. The fact that both approaches yield very consistent values lends strong support
for the combined results.

147 Because IBEX observes neutrals only when their trajectory is nearly tangential to Earth's 148 orbit (IBEX views perpendicular to its Sun pointed spin axis), there is a very tight 149 coupling between the interstellar He inflow vector: speed ($V_{ISM\infty}$), ecliptic longitude 150 $(\lambda_{\text{ISM}\infty})$, ecliptic latitude ($\beta_{\text{ISM}\infty}$) and temperature ($T_{\text{He}\infty}$) far upstream [Lee et al. 2012]. 151 This tight coupling is found in both the analytic analyses [Möbius et al. 2012] and 152 Warsaw test particle results [Bzowski et al. 2012]. These analyses provided nearly 153 identical four dimensional "tubes" of these coupled parameters with a very small 154 uncertainty for any specific location along the tube, but a significant extent of possible 155 coupled parameters along it. McComas et al. [2012] examined a small difference between 156 the Warsaw results, which are calculated to 150 AU ahead of the Sun, and the UNH 157 results, which are theoretically calculated to infinity (Section 4 below takes up this issue 158 in more detail), to combine both sets of results. Equations 1-3 of that study provide the 159 coupling equations among the four observable interstellar parameters in the IBEX data. 160 This 4-D tube comes out naturally without further assumptions in the numerical analysis 161 and remains in all subsequent IBEX interstellar He observations and analyses and we 162 have expended considerable effort to localize the most likely position along the tube.

| 163 | The initial He results [Bzowski et at. 2012; Möbius et al. 2012; McComas et al. 2012] |
|-----|---|
| 164 | raised interesting questions about the stability of the helium flow direction [Frisch et al. |
| 165 | 2013] that stimulated active discussions in the community [e.g. Lallement and Bertaux |
| 166 | 2014; Katushkina et al. 2014, Frisch et al. 2015]. However, criticisms of earlier IBEX |
| 167 | work were unfounded as McComas et al. [2012] clearly provided (see their Table 1) a |
| 168 | broad range of possible coupled parameters from (21.3 km s ⁻¹ , 82.0°, -4.84° , 5000 K) to |
| 169 | $(25.7 \text{ km s}^{-1}, 75.5^{\circ}, -5.14^{\circ}, 8300 \text{ K})$ with 1σ uncertainties of $\sim (\pm 0.3 \text{ km s}^{-1}, \pm 0.5^{\circ}, \pm 0.2^{\circ}, \pm 0.2^{\circ})$ |
| 170 | ± 400 K) around any consistent set of parameters along the 4-D parameter tube. Clearly, |
| 171 | the tube of possible coupled parameters allowed by the IBEX data was inconsistent with |
| 172 | the prior Ulysses data (Witte, 2004) and required either a different velocity vector (with |
| 173 | slightly lower speed and slightly larger longitude) or a significantly higher temperature. It |
| 174 | was also clear that we needed a larger observational baseline to identify a well- |
| 175 | constrained location along the tube for the interstellar parameters. |
| | |
| 176 | IBEX and Ulysses observations both have their advantages and disadvantages for |
| 177 | measuring the interstellar neutrals, with Ulysses having a more advantageous orbit and |
| 178 | overall viewing geometry and IBEX being able to identify various neutral species |
| 179 | uniquely and having a much greater peak signal to noise ratio (~1000 as compared to ~10 |
| 180 | for Ulysses - see discussion in McComas et al. [2015]). From the smaller 2009-2010 data |
| 181 | set and analysis tools available at the time, it appeared that the more likely resolution of |
| 182 | the differences between the Ulysses and IBEX results was that the heliosphere could be |
| 183 | moving more slowly and in a slightly different direction with respect to the interstellar |

medium (with the same upstream temperature found by Ulysses) than previously thought
[McComas et al. 2012]. If so, then these authors suggested that a fast magnetosonic bow
shock ahead of the heliosphere would no longer be expected. Subsequently, Zank et al.
[2013] used numerical models to show that even for a faster relative speed, the coupling
of the heliosphere and the directly upstream region via charge exchange would "mediate"
a bow shock into a more continuous bow wave.

190 Both the UNH analytic and Warsaw models assumed a single Maxwellian distribution for

191 the upstream interstellar He population as a first approximation, even though there was

some evidence for deviations in the shape of the distribution [Bzowski et al. 2012].

193 Subsequently, Kubiak et al. [2014] found that these deviations indicated another,

secondary, population of He superposed on the primary ISN flow. This "Warm Breeze"

195 population is roughly half as fast, two and a half times warmer, ~7% as dense, and

196 appears to be coming from an inflow direction $\sim 20^{\circ}$ offset from the primary He inflow.

197 The discovery of the Warm Breeze is a major accomplishment, but also one that calls into

198 question this population's effect on prior studies, which sought to fit the He inflow with a

199 single Maxwellian population.

200 Since the publication of the early IBEX papers, the Ulysses observations have been

201 reexamined, corrected, and extended. These included improved pointing offsets and

addition of Ulysses' final (2006-2007) fast latitude scan data [Bzowski et al. 2014; Wood

et al. 2015a], which had not been previously analyzed. Both of these studies returned

204 flow vectors very close to the earlier Ulysses values (the same to within uncertainties),

but found significantly higher temperatures of $T_{\text{Hex}} = 7500 + 1500/-2000 \text{ K}$ [Bzowski et al.

206 2014] and 7260±270 K [Wood et al. 2015a] – far above the prior 6300±340 K

207 temperature value [Witte et al. 2004] (see also McComas et al. [2015] for a detailed208 discussion).

209 Most recently, Leonard et al. [2015] and McComas et al. [2015] examined additional

210 IBEX data and used knowledge of the Warm Breeze to provide updated IBEX results for

211 the interstellar He parameters. Leonard et al. [2015] found inconsistent results for the

examined data from 2012-2014 when the IBEX spacecraft spin axis pointing was

213 alternated between essentially in the ecliptic plane and ~5° south of it; comparison of

these observations made it clear that the previous analytic approximations [Lee et al.,

215 2012] used were not adequate to handle data taken when IBEX points out of the ecliptic.

216 Those authors then only used the data from these seasons when the IBEX spin axis was

217 pointing nearly in the ecliptic plane.

218 McComas et al. [2015] further combined the Leonard et al. [2015] UNH results with

219 Warsaw model analyses and new, direct numerical integrations of the precise analytic

trajectories (see Schwadron et al. [2015]) of the 2012-2014 data for pointing both within

and out of the ecliptic plane. These results showed that the solution again laid along the

same 4-D parameter tube [e.g., McComas et al., 2012, Bzowski et al., 2012, Möbius et

al., 2012] and collectively indicated center values for the flow direction closer to the prior

224 Ulysses flow vector, but with a much higher temperature than Ulysses' earlier value.

225 These authors proposed a combined IBEX/Ulysses set of values of $V_{ISM\infty} \sim 26 \text{ km s}^{-1}$,

| 226 | $\lambda_{\rm ISM\infty} \sim 75^\circ$, $\beta_{\rm ISM\infty} \sim -5^\circ$, and $T_{\rm He\infty} \sim 7000-9500$ K. They also discussed the important |
|-----|--|
| 227 | implications of the heliosphere being in a substantially warmer region of the interstellar |
| 228 | medium than previously indicated by Ulysses. Because IBEX has a much (~100x) higher |
| 229 | signal to noise than Ulysses, it measures much deeper into the tails of the distributions. |
| 230 | Clearly IBEX is exposing far more subtle and complex aspects of the interaction than |
| 231 | previously observable. |

232 **3.** Interstellar He Observations in this special *Astrophysical Journal Supplement*

233 In this new *Astrophysical Journal Supplement*, nine studies are devoted to

234 examining interstellar He data over the first six years of IBEX observations. In these, 235 we have made a number of improvements to the data analysis, both in terms of analysis 236 techniques available and instrumental and background effects in order to explore the 237 IBEX interstellar neutral observations much more deeply. These studies include improved analytic approximations for the structure of the helium distribution and the 238 239 effects of spin axis tilt [Lee et al. 2015]; careful examination of a variety of possible 240 sources of error and new solutions using the analytic approximations [Möbius et al. 241 2015]; a new direct integration of the Keplerian motion and integration through the 242 detailed IBEX-Lo response function [Schwadron et al. 2015]; detailed examination of the 243 uncertainties and backgrounds in the data and their effects on the He parameter 244 determination [Swaczyna et al. 2015]; a thorough discussion and documentation of the

- 245 Warsaw Test Particle Model [Sokół et al. 2015a]; determination of the He properties
- using all data and the WTPM [Bzowski et al. 2015]; exploration of the possibilities for

247 IBEX to detect interstellar neutral He (or O) from the anti-ram direction [Sokół et 248 al.2015b, Galli et al. 2015]; an examination of the broad, low flux tails of the interstellar 249 He population [Sokół et al. 2015b]; and an exploration to see if interstellar O or Ne observed by IBEX could be "contaminating" the He peak observed by Ulysses [Wood et 250 251 al. 2015b]. In addition (see Section 5), several other studies examine other aspects of the 252 IBEX observations and interstellar neutrals: [Katushkina et al. 2015] explore the H ISN 253 flow and effects of radiation pressure using a new self-consistent 3D kinetic-MHD model 254 of the global heliosphere and its interaction with the interstellar wind [Izmodenov and 255 Alexashov 2015] while [Park et al. 2015] provide heavy neutral maps and look for a 256 secondary O component.

257 Lee et al. [2015] improve the analytic work from their previous model [Lee et al. 2012]. 258 The new work includes an analytic second order expansion of the peak of the velocity 259 distribution for several small quantities including the ratio of the helium thermal bulk 260 speed, the angle of the bulk velocity out of the ecliptic, both angles of the spin axis 261 pointing away from the Sun, the collimator angular width, and the difference between the 262 observing longitude and the inflow's ecliptic tangent longitude at Earth's orbit. This 263 study shows how the He neutrals evolve into an ellipsoidal distribution as they move 264 along their average hyperbolic orbit.

Möbius et al. [2015] use the analytic approximations of Lee et al. [2012; 2015] to

266 examine the accuracy and robustness of the interstellar He flow determination using data

267 from all six spring seasons of IBEX observations with varying viewing strategies. The

268 results reconfirm the narrow 4-D tube in allowable interstellar parameters (inflow speed, 269 latitude, longitude, and temperature) [McComas et al. 2012; 2015]. Möbius et al. [2015] 270 evaluate how the parameters are constrained through the observation geometry and 271 analysis methods used and examine various systematic effects important for determining 272 where along this coupled tube of parameters the actual interstellar values lie. These 273 effects include 1) pointing accuracy, 2) ionization, 3) precision of models, 4) coupling of 274 analysis uncertainties, and 5) the influence of the Warm Breeze. Analyzing the angular 275 width of the ISN flow distributions from all six years, these authors find a substantially 276 higher temperature than the original Ulysses GAS value. They also show that the Warm 277 Breeze, which was not yet discovered at the time of our 2012 studies, most likely affects 278 the temperature determination more than the other parameters. They also conclude that 279 this additional population contributed significantly to indicating a slightly different center 280 value along the 4-D tube in the earlier studies [Bzowski et al. 2012; Möbius et al. 2012; 281 McComas et al. 2012].

282 Using a relatively new analytical tool, Schwadron et al. [2015] numerically integrate 283 trajectory solutions through the detailed IBEX-Lo response function instead of relying on 284 analytic approximations [Lee et al. 2012; 2015]. Then, by varying interstellar parameters 285 along the 4-D parameter tube they minimize the deviations from the IBEX observations. 286 One of the central results of this study is that there can be significant differences in the 287 indicated portion of the 4-D tube from one season to the next owing to the limited data 288 quantity, complicated background, and other effects. On the other hand, by combining the 289 2009 to 2013 data, these authors achieve a robust result with an interstellar He flow

longitude of $75.6^{\circ} \pm 1.4^{\circ}$, with latitude of $-5.12^{\circ} \pm 0.27^{\circ}$, speed of 25.4 ± 1.1 km/s, and temperature of 8000 ± 1300 K, obtained from the parameter correlation tube found by McComas et al. [2012]. While they provide valuable insight into physical effects at play, with the development of this new tool, analytic approximations are no longer required for the parameter analysis in the UNH approach and Keplerian orbit solutions can be carried out incorporating increasingly detailed instrumental, spacecraft pointing, and other effects.

A set of three papers from the Warsaw group independently examines the first six years

298 of interstellar neutral helium observations from IBEX using the Warsaw Test Particle

299 Model (WTPM) [Bzowski et al. 2015; Sokół et al. 2015a; Swaczyna et al. 2015].

300 Swaczyna et al. [2015] provides an in-depth analysis of uncertainties and backgrounds in 301 the IBEX data, works out corrections for the instrument throughput effects, and develops 302 a unified uncertainty system that includes correlations between data points in addition to 303 independent statistical fluctuations. Potentially correlated effects include 1) backgrounds, 304 2) spin pointing knowledge, 3) viewing direction knowledge, 4) data throughput effects, 305 and 5) removal of the signal from the Warm Breeze. Of these, imperfect knowledge, and 306 thus subtraction, of the Warm Breeze is the dominant contributor to the high global chi-307 squared values in previous analyses and these authors show that, at least for the 2009 data, 308 the new uncertainty scheme can reduce the chi-squared minimum value by a factor of ~4. 309 However, they also note that this value is still above the expected value – the number of

degrees of freedom in the analysis – which likely indicates additional unaccounted for
uncertainties and/or additional missing aspects in the physical model.

312 The second paper in this set by Sokół et al. [2015a] provides a number of advances and 313 improvements and detailed documentation for the Warsaw Test Particle Model (WTPM), 314 which is based on the "hot model" of interstellar neutral helium in the heliosphere [e.g., 315 Fahr 1978; Thomas 1978]. This was then initially adapted to model the IBEX-Lo 316 measurements by Bzowski et al. [2012]. This study describes two unique versions of the 317 model: an analytic-based version, aWTPM, and the full numerical version, nWTPM. 318 While based on the same basic approach, the two differ in how ionization losses are 319 included and how quickly they can come to closure. The WTPM model tracks test atoms 320 from the detector backwards to their source region in front of the heliosphere using 321 analytic solutions for the hyperbolic Kepler trajectories. The temporal and spatial 322 variations in the ionization losses due to solar EUV radiation, charge exchange with solar 323 wind ions, and electron impact are taken into account based on a state of the art model of 324 these solar factors developed by Bzowski et al. 2013, Bochsler et al. 2014, and Sokół & 325 Bzowski 2014.

Finally for this set of three papers, Bzowski et al. [2015] applies the complete nWTPM
[Sokół et al. 2015a] with the data correlation, uncertainty system, and parameter fitting
method [Swaczyna et al. 2015] to the first six years of IBEX interstellar neutral
observations. These authors examine the data both separately for each year and for all six
years together. Separately, the results show significant differences in the most likely set

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| 331 | of values, which are highly correlated with each other along the 4-D tube of possible |
|-----|--|
| 332 | parameters, but, as those authors show, this scatter in the results does not exceed |
| 333 | statistical expectations. Thus, the WTPM analysis suggests that ISN He data from all six |
| 334 | years are consistent with one parameter set, regardless of observation details such as |
| 335 | IBEX spin axis pointing, which may vary between orbits. Analyzing the data from all six |
| 336 | years combined, they find the most likely values for the interstellar He neutral speed, |
| 337 | latitude, longitude, and temperature as $(25.8\pm0.4 \text{ km s}^{-1}, 75.8^{\circ}\pm0.5^{\circ}, -5.16^{\circ}\pm0.10^{\circ},$ |
| 338 | 7440±260K), with highly correlated parameter values and uncertainties. They also find |
| 339 | that as the ratio of thermal to bulk velocity, the sonic Mach number of 5.079 ± 0.028 is |
| 340 | much less variable than the other parameters. This value is also consistent with both |
| 341 | earlier IBEX analyses [Bzowski et al. 2012; Möbius et al. 2012; McComas et al. 2012] |
| 342 | and the revised Ulysses values [Bzowski et al. 2014; Wood et al. 2015a], but not with the |
| 343 | earlier Ulysses values with a much lower temperature [Witte 2004]. |
| | |
| 344 | In other studies related to the IBEX observations of interstellar He, Sokół et al. [2015b] |
| 245 | |

345 examined the deep wings of this distribution. This study presents the topic of the fall peak 346 and makes predictions about its location and strength, as well as the dependence of the 347 signal on the sputtering cutoff. In contrast to the peak of the He distribution, which has a 348 signal to noise ratio in IBEX-Lo of >1000, these authors used simulations to examine 349 signals in the range from 0.001 to 0.01 of the peak value. While these lower fluxes have 350 been left out of prior analyses, they may contain some of the most important information 351 about the detailed physics of the He distribution, including its possible departure from 352 equilibrium. These authors examine the possibilities of both a superposition of the

353 Maxwellian primary and Warm Breeze populations and several different kappa

distributions and identify the regions of IBEX observations that have the most potential

to resolve these important tails of the interstellar He population.

356 Following on the modeling reconnaissance by Sokół et al. [2015b], Galli et al. [2015] 357 made a detailed examination to see if IBEX can possibly detect interstellar neutral He or 358 O in the fall when the Earth (and IBEX) are moving away from the interstellar flow 359 direction. While extremely challenging, such an observation would provide very strong 360 constraints on the interstellar flow vector. These authors examine the times of the lowest 361 possible background rates in IBEX-Lo, but find that even then, it cannot observe 362 interstellar helium from the anti-ram direction. This result is largely because of the low 363 He energy of $\sim 10 \text{ eV}$ in the IBEX spacecraft frame because of the velocity subtraction, 364 which is below that required for detection by sputtering off the IBEX-Lo conversion 365 surface ($\sim 25-30$ eV). In contrast, interstellar O might be detectable, but given the much 366 lower fluxes, the expected signal is close to the detection limit imposed by the 367 magnetospheric foreground and counting statistics. This study also provides an 368 assessment of the minimum energy threshold for sputtering by interstellar He, which was 369 impossible to obtain by ground calibration. The result provides an important confirmation 370 of the data analysis strategy the IBEX team adopted (no need to correct for this effect) on 371 one hand, and on the other hand points out the importance of this threshold for Warm 372 Breeze studies, as inferred already by modeling studies [Kubiak et al. 2014; Sokół et al. 373 2015b].

374 Finally, Wood et al. [2015b] seek a solution for the remaining, albeit much smaller, 375 temperature difference between the warmer IBEX measurements and cooler Ulysses ones. 376 These authors examine whether "contamination" by interstellar O and Ne could 377 artificially reduce the width of the interstellar He distributions in the Ulysses observations. 378 In particular, the Ulysses GAS experiment cannot distinguish between neutral species as 379 IBEX-Lo can, so it is possible that heavier neutrals could be contributing to the putative 380 He signal on Ulysses. Such contamination would contribute a narrower superposed peak 381 and manifest itself as an apparently lower temperature for the combined distribution. This 382 study finds that while this effect cannot produce a 1000 K difference, it can easily 383 account for an apparent 100 K difference, and possibly as much as several hundred K 384 artificial reduction in the Interstellar He temperature.

385 **4.** How far upstream is the "pristine" local interstellar medium?

386 Table 2 shows the interstellar He parameters from both approaches taken in this special 387 Supplement: The UNH analytic method [Lee et al. 2015; Möbius et al. 2015], culminating 388 in the new UNH trajectory numerical integration method [Schwadron et al. 2015] and the 389 Warsaw WTPM method [Sokół et al. 2015a; Swaczyna et al. 2015; Bzowski et al. 2015]. 390 The first of these is based on hyperbolic, Keplerian motion around the Sun and calculates 391 trajectories in principle "from infinity." In contrast, the WTPM calculates particle 392 trajectories only out to 150 AU from the Sun. While the error bars are such that the two 393 results are already consistent, the difference in how far upstream the two methods are 394 calculated is not a residual statistical error, but a systematic effect that should be

- 395 calculated and corrected for. McComas et al. [2012] took a first cut at this for the 2012
- 396 studies [Mobius et al. 2012; Bzowski et al. 2012]; here we examine this issue more
- 397 carefully and suggest a better compromise solution.

Table 2. Interstellar He values derived from the independent UNH and Warsaw analysis methods for determining these parameters.

| | $V_{ISM\infty}$ (km s ⁻¹) | $\lambda_{ISM^{\infty}}$ (°) | $\beta_{ISM^{\infty}}$ (°) | $T_{\mathrm{He}\infty}\left(\mathrm{K}\right)$ |
|--|---------------------------------------|------------------------------|----------------------------|--|
| UNH ("infinity")* | 25.4±1.1 | 75.6±1.4 | -5.12±0.27 | 8000±1300 |
| WTPM (150 AU)* | 25.8±0.4 | 75.8±0.5 | -5.16±0.10 | 7440±260 |
| * Uncertainties are dependent on one another and lay along the 4-D parameter tube. | | | | |
| | | | | |

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399 For any of the test particle [Bzowski et al. 2012, Sokół et al. 2015a] or even MHD 400 simulations [e.g., e.g. Izmodenov et al. 2009; Zank et al. 2013; Heerikhuisen et al. 2014; 401 Izmodenov & Alexashov, 2015], calculations begin at some finite distance upstream 402 where the gas is presumed to be in equilibrium and thus represented by a spatially 403 homogeneous Maxwellian distribution, flowing with a relative velocity with respect to 404 the Sun called the "velocity at infinity". However, this is not precisely correct. Here, we 405 seek to determine as accurately as possible where we can best assume a Maxwellian or at 406 least stationary state (kappa distribution) [Livadiotis and McComas 2009; 2013] where 407 the upstream neutral population is unaffected by interactions with the Sun or heliosphere. 408 At such an upstream distance, this distribution can be assumed to be flowing with a fixed velocity, from a region that is beyond both nearly all of the 1) Sun's gravitational
influence and 2) coupling to the heliosphere and its separate particle and field
environment, both of which produce systematic effects. At least on the 100s AU scale
size of the heliosphere, we should be able to assume that this flow is homogeneous with
the same flow vector, a necessary assumption when we combine observations from
different vantage points.

415 Collisions and charge exchange between ions and neutrals in the interstellar medium 416 knock some of the atoms onto the trajectories that ultimately enter the IBEX-Lo 417 collimator. The distance of this last collision before heliospheric influences set in is 418 certainly finite, not known precisely, and is basically stochastic, since collisions are 419 stochastic in the interstellar medium. Thus, the individual dynamical histories of the 420 atoms are not needed – all that counts is the trajectory of each atom after its last 421 interaction. Collisions in the outer heliosheath are quite frequent and, for example, for a population with a density of $\sim 0.2 \text{ cm}^{-3}$ at $\sim 7000 \text{ K}$, the collisional Mean Free Path (MFP) 422 423 is only ~100-200 AU [Kubiak et al. 2014]. For particles approaching the heliosphere, the 424 populations are moving together, so the mean relative speed relevant for the calculation 425 of collisional rates is the thermal speed, which can lead to MFPs several times larger.

In the pristine interstellar medium is not important whether an interaction is charge
exchange between He and He⁺ or elastic He – He or He – proton collision, or even a He –
H collision. What matters is that the trajectories are changed and in fact randomized in
the combined upstream interstellar population. So long as these interactions are between

430 members of the pristine interstellar flow populations, they fundamentally don't matter as 431 IBEX measures an ensemble of atoms from the LIC. The key point in the interaction 432 occurs when unaffected interstellar neutral atoms begin to interact with atoms that have already been influenced by the heliosphere. At some distance the heliosphere begins to 433 434 perturb the medium as neutrals that start within the heliospheric interaction region travel 435 far upstream into the inflowing LIC. One of the advantages of measuring He from the 436 LIC is that He atoms interact less than other species in the outer heliosheath. However, 437 they still do at least a little, likely producing the Warm Breeze and possibly even other 438 smaller populations; fortunately, with the extremely large signal to noise of IBEX-Lo, we 439 are able to see deeply into the tails of the interstellar He population and discover and 440 separate such populations. The bottom line is that there is a finite, surprisingly small, and 441 currently unknown distance for the source of pristine He atoms. This contributes a small 442 extra systematic uncertainty to the results of both the Ulysses and IBEX analyses.

443 There are two primary and independent effects relevant to how far upstream the "pristine" 444 interstellar medium might be thought to begin, and hence how far upstream IBEX (and 445 other) interstellar neutral observations should be calculated to. These are based on 1) the 446 Sun's gravity and 2) coupling of information about the presence of the heliosphere to the 447 interstellar gas upstream of it in the interstellar medium. The first, gravitational 448 considerations are more straightforward. The Sun's Hill Sphere, or region where its 449 gravitational influence is dominant, extends out to ~5000 AU, where the net collective 450 forces of the gravitational field of the Galactic disk begin to become larger than that of 451 the Sun [Chebotarev 1964]. Without collisions, at approximately this distance, the

452 concept of Keplerian motion about the Sun breaks down. Fortunately, the difference in
453 the analytic trajectory solutions between 5000 AU and infinity is <0.05° and is thus
454 effectively negligible. Therefore, this distance sets an upper bound on where it might be

455 reasonable to consider the interstellar medium as actually pristine.

456 Analyses by the UNH group invoke hyperbolic equations of Keplerian motion to

457 calculate trajectories of neutrals observed by IBEX "to infinity" either using analytic 458 approximations [Lee et al. 2012; 2015; Möbius et al. 2012, 2015; Leonard et al. 2015] or 459 numerical integration of the equations [Schwadron et al. 2015; McComas et al. 2015]. In 460 contrast, the Warsaw group calculates particle motions out to 150 AU ahead of the Sun 461 [Bzowski et al. 2012, 2015], well within the region where there is still some bending of 462 the trajectories from the Sun's gravity as well as coupling of the interstellar and 463 heliospheric neutral and plasma populations. For the 2012 round of IBEX papers in 464 Astrophys. J. Supplements [Bzowski et al. 2012; Möbius et al. 2012], McComas et al. 465 [2012] proposed a resolution where the values at 150 AU were "corrected" to infinity for 466 comparison, using the analytic equations [Lee et al. 2012; Möbius et al. 2012]. McComas 467 et al. [2012] found that the differences from 150 AU to infinity were mainly in the flow 468 longitude and speed. Starting from the IBEX observations at 1 AU in the spring season, 469 the longitude at infinity was calculated to be 0.75° larger (i.e. 76.15° versus 75.4°) than reported at 150 AU. Likewise, the speed is lower by 0.3 km s^{-1} at infinity versus 150 AU. 470 471 This leads to a noticeable difference in the results of the two different techniques that is 472 based entirely on where each sets its starting distance.

473 Here, we further examine the underlying physics and propose another definition of the 474 appropriate upstream distance to consider as "pristine" local interstellar medium. This 475 requires both a reexamination of the residual gravitational effects beyond 150 AU and an 476 assessment of how far upstream interactions between the heliosphere and the inflowing 477 very local interstellar medium exist. The effects of the heliosphere's coupling with the 478 upstream interstellar medium are complex [e.g., Izmodenov et al., 2009; Zank et al. 2014]. 479 On the one hand, collisions, charge exchange, and other internal interactions between 480 pristine interstellar neutrals and charged particles are simply processes that maintain the 481 particle distributions in the partially ionized interstellar medium; we assume interactions 482 keep this medium in a state of equilibrium at sufficiently large distances from the Sun. 483 On the other hand, as soon as the interstellar medium reaches the vicinity of the Sun, the 484 coupling starts to include collisions, charge exchange, and other interactions with 485 heliospheric particles, effectively sharing information about the presence of the 486 heliosphere with the inflowing material ahead of it.

487 An important aspect of the heliosphere's interstellar interaction is the coupling between 488 the magnetic fields and charged particles of the plasma inside and surrounding the 489 heliosphere with the neutral component of the local interstellar medium. This coupling 490 occurs through charge exchange, ionization, and recombination, where ions and neutral 491 atoms pass back and forth between the ionized and neutral distributions. The creation of a 492 "Hydrogen Wall" ahead of the heliopause [Baranov et al., 1991; Linsky & Wood, 1996] 493 is the best known example of this coupling. More recently, IBEX data were used to 494 discover a secondary neutral He population, dubbed the "Warm Breeze" [Kubiak et al.

2014], which is most likely also explained by such coupling. The overall coupling clearly
affects the analysis and interpretation of interstellar neutral observations from Ulysses
and IBEX.

498 While the Warm Breeze appears to form over a surprisingly small distance from the Sun, 499 the primary interstellar flow is probably only minimally affected by its passage through 500 the outer heliosheath. The largest effect on it is probably just losing a small percentage of 501 its members to charge exchange and thus to the heliosheath plasma. In addition, rare non-502 charge exchanging collisions could have a small, but noticeable effect on the interstellar 503 flow proper. This could produce non-thermal features in the wings of the distribution. 504 Again, however, we would expect only a very minor influence on the bulk parameters of 505 the primary interstellar flow.

506 To further examine how the implied upstream parameters change with increasing 507 distance in the Warsaw modeling, we calculated three chi-squared minimizations for the 508 2013 season for various upstream distances. For this study we included orbits 193a-198a, 509 which is just slightly broader than used in Bzowski et al. [2015]. In order to ensure that 510 the broadest range of the distribution is included, we also use a slightly broader range of 511 spin angles (246°-288°). For all optimizations, we use the same data and correlation 512 matrix of uncertainties. Figure 1 plots various implied upstream inflow parameters out at 513 150, 1000, and 5000 AU.

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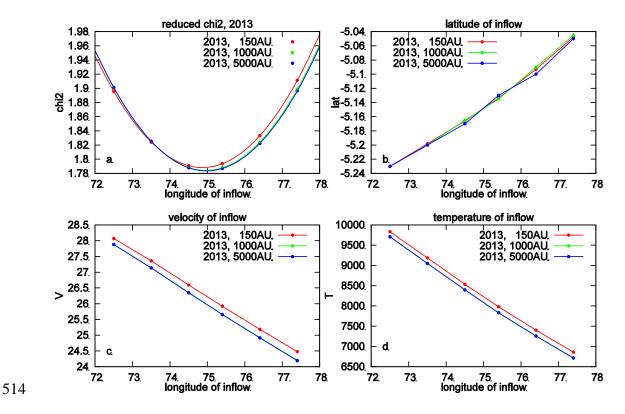
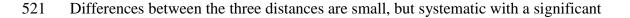


Figure 1. Calculated reduced chi-squared (chi-squared divided by number of degrees of
freedom, a), inflow latitude (b), inflow speed (c) and upstream temperature (d) as
functions of inflow longitude for 2013 data using the Warsaw Test Particle Model. The
implied upstream inflow parameters are calculated out at 150 AU (red), 1000 AU (green),
and 5000 AU (blue).

520



522 difference from 150-1000 AU and very little difference from there out to 5000 AU. From

- 523 150AU to 1000AU the differences are $\sim 0.1^{\circ}$ in the reduced chi-squared minimum inflow
- 524 longitude and ~200 K lower temperature, and ~0.4 km s⁻¹ smaller inflow speed. There is

525 essentially no difference in inflow latitude, indicating that the inflow latitude is not 526 sensitive to the tracking distance of the atoms. Perhaps most interesting is the very small difference in inflow longitude, which varies from 74.87°, 74.96°, 74.97° for 150 AU, 527 528 1000 AU, and 5000 AU, respectively. These small differences, and similarly small 529 changes in the temperature and inflow speed, occur as the optimum solution moves 530 slightly along the 4-D tube of correlated parameters. The differences between 1000AU 531 and 5000AU are all extremely small, and in the case of temperature and speed the blue 532 curve actually covers the green one. The differences between the speed and temperature 533 at 150 AU and 1000 AU are a consequence of the acceleration due to Sun's gravity and 534 resulting increase in kinetic energy of ISN He atoms. Heliosphere models provide an 535 alternative way of assessing the region of the solar influence on the interstellar medium. 536 Only for a very strong external magnetic field of $\sim 4 \mu$ G, is the influence of the 537 heliosphere even barely evident in the plasma component at 1000 AU (Zank et al. 2013), 538 but such a strong field is not consistent with other information on the LIC properties from 539 IBEX (Schwadron et al. 2011) and theoretical LIC models (Slavin & Frisch 2008). 540 In balance, we recommend a reasonable distance to consider the upstream interstellar

10 In balance, we recommend a reasonable distance to consider the upstream interstellar 1541 medium to be "essentially pristine" is 1000 AU, and we adopt that distance in this study. 1542 Beyond 1000 AU, the gravitational bending calculated from the analytic solutions is 1543 <0.1° and MHD simulations even for the no Bow Shock case [Zank et al. 2013] show 1544 essentially no perturbation by the heliosphere on the LIC. For stronger interactions where 1545 a Bow Shock does exist, the distance range covered by the Hydrogen Wall, and in fact

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| 546 | the entire scale of the heliosphere's interaction, extends even less far upstream. Using |
|-----|--|
| 547 | 1000 AU as the baseline distance to track neutral atoms to and compare between the |
| 548 | WTPM and UNH calculations, Table 3 includes both sets of values corrected to 1000 AU. |
| 549 | For the UNH values, we used the analytic calculation as McComas et al. [2012] did, but |
| 550 | this time to take UNH values at "infinity" and bring them back in to 1000 AU. These |
| 551 | modifications were tiny and only added 0.04 km s ⁻¹ , reduced the inflow longitude by 0.1° , |
| 552 | and increased the temperature by 25 K, which is so much smaller than the error bars that |
| 553 | it is ignored in the table. For the Warsaw values, we include the offsets found above for |
| 554 | the 2013 data along the coupled parameter tube, but have simply retained the error bars |
| 555 | from the uncorrected values. In both cases, the corrections to 1000 AU are very small. |

| | $V_{\rm ISM\infty}$ (km s ⁻¹) | $\lambda_{ISM^{\infty}}$ (°) | $\beta_{ISM^{\infty}}$ (°) | $T_{\mathrm{He}\infty}$ (K) |
|--|---|------------------------------|----------------------------|-----------------------------|
| UNH (1000 AU)* | 25.44±1.1 | 75.5±1.4 | -5.12±0.27 | 8000±1300 |
| WTPM (1000 AU)* | 25.4±0.4 | 75.9±0.5 | -5.16±0.10 | 7240±260 |
| "Working values" (1000 AU) | 25.5 | 75.5 | -5.1 | 7500 |
| * Uncertainties are dependent on one another and lie along the 4-D parameter tube. | | | | |

556

557 Finally, we sought to combine both sets of values into a single "best" set for our current

558 knowledge of the pristine interstellar He properties around the heliosphere as we did in

559 2012 [McComas et al. 2012]. However, given the differences in the analysis approaches 560 used, largely overlapping error bars, and difficulty in assigning quantitatively exactly the correlation or independence of the various uncertainties in the two techniques, we 561 562 decided not to attempt this. Rather, we return to the concept of McComas et al. [2015], 563 that it may be best to simply provide good "working values" for the community to use, 564 that by their very lack of specificity, avoid implying more accuracy than is really known. Thus, we suggest working values of $V_{ISM\infty} \sim 25.5$ km s⁻¹, $\lambda_{ISM\infty} \sim 75.5^\circ$, $\beta_{ISM\infty} \sim -5.1^\circ$, and 565 566 $T_{\rm He\infty}$ ~7500 K at ~1000 AU upstream as shown in Table 3. These values are within the 567 one sigma error bars of both of the new IBEX analyses and also in good agreement with 568 the revised Ulysses values [Bzowski et al. 2014; Wood et al. 2015a], especially when the 569 possibility of ~100 K reduction in the apparent temperature is added back onto the 570 Ulysses values [Wood et al. 2015b].

571 **5.** Other Interstellar Neutral Atom Observations and Analyses

572 Izmodenov & Alexashov [2015] describe the latest version of 3D kinetic-MHD model of 573 the solar wind/LISM interaction. Both heliospheric and interstellar magnetic fields are 574 included in the model as well as heliolatitudinal variations of the solar wind mass flux. 575 Interstellar hydrogen atoms are treated kinetically and a Monte-Carlo method is used for 576 calculations of the hydrogen parameters in the heliosphere. The Hydrogen Wall appears 577 in the model due to charge-exchange between H atoms and interstellar protons outside 578 the heliopause. The hydrogen distribution obtained at 90 AU from the Sun is used as a 579 boundary condition for study of Katushkina et al. [2015].

580 Katushkina et al. [2015] use the Moscow model described by Izmodenov and Alexashov 581 [2015], to simulate interstellar hydrogen fluxes at one AU. The study focuses on a 582 specific IBEX orbit from 2009, which was part of interstellar H observations from 2009-583 2011 examined by Schwadron et al. [2013]. The model includes solar radiation pressure 584 and solar wind ionization as functions of time and heliolatitude and charge exchange in 585 the outer heliosphere, which leads to non-Maxwellian distributions. Differences between 586 the observations and model are most strongly affected by solar radiation pressure, and a 587 best fit between the model and data requires a ratio of radiation pressure to gravity (μ) 588 \sim 1.26, which is significantly larger than the value derived from independent solar 589 Lyman-alpha flux observations for this time.

590 The study by Park et al. [2015] examines IBEX observations of interstellar O and Ne for 591 the 2009-2011 seasons. These observations have quite low counting statistics, so these 592 authors employ three independent statistical methods to determine the statistical 593 significance of individual pixels. Together, the results from these complimentary methods 594 build confidence in the detection of heavy neutral atoms and resultant sky maps of these 595 neutral atoms. The sky maps in turn inform the spatial distribution of heavy neutral atoms 596 in the heliosphere. The emission feature extends toward both lower longitude and higher 597 latitude from the interstellar neutral O+Ne inflow peak; this feature may be exposing a 598 secondary oxygen distribution, produced by charge exchange between interstellar neutral 599 hydrogen atoms and oxygen ions in the outer heliosheath. Its offset from the primary O

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and Ne ISN flow is in the same direction as that of the He Warm Breeze from the He ISNflow.

602 6. Interstellar Mapping and Acceleration Probe – IMAP

603 In 2012-2013, the National Research Council (NRC) of the United Stated National

604 Academies carried out the latest Heliophysics Decadal Survey, which culminated in the

605 Decadal Survey report entitled Solar and Space Physics: A Science for a Technological

606 Society (2013). As a part of the survey, over 180 white papers were submitted as input to

the process. Of these, a small number of mission concepts were analyzed in detail,

608 including one named the Interstellar Mapping Probe or IMaP [McComas et al., white

paper 2012]. This white paper laid out a mission concept to follow on from IBEX as a

610 Heliophysics Solar-Terrestrial Probe (STP) mission.

611

612 IMaP was conceived to take the next quantum leap forward from IBEX, both pushing 613 forward IBEX's groundbreaking Energetic Neutral Atom (ENA) observations with 614 ~100x better combined sensitivity and resolution and an extended energy range and 615 directly sampling the interstellar neutral populations with decades better statistics. The 616 suggested payload also included all other samples of interstellar matter including pickup 617 ions (generated from interstellar neutrals), ACRs and GCRs, and interstellar dust. Finally, 618 the suggested payload also included solar wind observations from L1, including solar 619 wind plasma electrons and ions, energetic particles, and interplanetary magnetic field, as 620 well as $Ly-\alpha$ photometry; all of these are needed to characterize and remove backgrounds from the primary observations and could also be used for upstream, real time solar wind
observations if desired. The mission concept provided by the IMaP white paper was for a
Sun pointed spinning spacecraft in orbit around the Earth-Sun L1 Lagrangian point,
roughly 1.5 million km sunward of the Earth. This allowed for a very simple spacecraft,
like the Advanced Composition Explorer (ACE), and a minimum cost but extremely
robust mission. McComas et al. [2011] argued that IMaP would be an analogous step
forward for heliophysics that WMAP was from COBE.

After significant study, the Decadal Survey committee returned a very similar Interstellar Mapping and Acceleration Probe (IMAP) that largely reflected the IMaP white paper, but also expanded the energetic particle observations into a much more capable instrument that not only provided background and real time solar wind information, but also enabled detailed analysis of particle acceleration in the solar wind, and thus required the expanded name Interstellar Mapping and Acceleration Probe (IMAP).

635

IMAP will provide the next giant step forward in the direct measurement of interstellar neutral atoms. In particular, an even more capable low energy interstellar neutral atom camera is envisaged to measure atoms from ~10-1000 eV with a pointing knowledge of better than 0.05°. This will provide the capability to measure the precise abundances and independent flow parameters of H, He, O, and Ne, and accurately measure the D/H ratio. These observations will have much higher sensitivity and angular resolution than the current IBEX-Lo observations. The high-precision flow vector and temperature

| 643 | measurements of He and O will strongly constrain models of the ionization state and |
|-----|--|
| 644 | radiation environment of the LISM. Further, detailed observations of secondary O and He |
| 645 | will inform the very local interstellar magnetic field and the detailed structure of the outer |
| 646 | heliosheath, as well as the expected departures of the local interstellar gas from |
| 647 | equilibrium. Key isotope ratios (D/H, ³ He/ ⁴ He, ²² Ne/ ²⁰ Ne), obtained through pickup ions, |
| 648 | will provide strong constraints on big bang cosmology and the evolution of matter. |
| | |
| 649 | Surely, IMAP promises to push discoveries and understanding of the heliosphere's |

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650 interstellar environment even far beyond the great leaps currently being taking with 651 IBEX!

652 7. Conclusions

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654 of observations IBEX has generated a broad range of important scientific firsts and 655 discoveries (see Table 1 in McComas et al. [2014]). In the 13 studies in this special 656 Astrophysical Journal Supplement, we significantly push forward the analysis and 657 interpretation of the interstellar neutral observations from IBEX, using its six first years 658 of data.

IBEX is truly a remarkable mission of exploration and discovery. Over its first six years

659 For the interstellar He, which is the primary focus of this Supplement, we rely on two 660 independent and quite different analysis schemes led by IBEX team members in Warsaw 661 and at UNH. Both approaches are used to solve for interstellar parameters by minimizing 662 the difference between simulations and observations. The basis for comparison comes

| 663 | from the observed spin-phase distribution of counts as a function of the 6° spin sector, |
|-----|---|
| 664 | collected over a series of spins of the spacecraft. However, the analyses differ |
| 665 | significantly in how spin-phase distributions are analyzed. In the case of the UNH model, |
| 666 | only the peak location in spin-phase is used for further analysis to deduce the ISN flow |
| 667 | latitude and longitude. The sectored counts are fit to a smooth function (a Gaussian |
| 668 | distribution so far) and the peak of that distribution provides a single spin-phase with |
| 669 | which to compare to the distribution peak returned by simulations. Since the peak in the |
| 670 | distribution is mostly sensitive to the changes in the primary component over the |
| 671 | observer longitude through the ISN flow observation season and the data selection is |
| 672 | restricted in longitude and latitude coverage very close to the peak, this method almost |
| 673 | eliminates the sensitivity to the secondary component or background. Möbius et al. |
| 674 | [2015] detail the residual uncertainty from the presence of the secondary component. |
| | |

In the case of the Warsaw model, the deviation is calculated over the spin-phase
distribution. The Warm Breeze from Kubiak et al. [2014] is subtracted from the observed
spin-angle count distribution and the residual distribution is fit to a background and the
primary distribution by minimizing the difference between the residual distribution and
simulated distribution. The Warsaw model is therefore somewhat sensitive to residuals
from the Warm Breeze.

In addition, in a supplementary analysis, the Warsaw model is used to calculate the
expected Gaussian parameters of the ISN beam, which are subsequently compared with
the observed one. In this analysis, the Warsaw and UNH analyses come the closest

| 684 | together in their assumptions, since adopting the Gaussian function as an approximation |
|-----|--|
| 685 | of the signal forces symmetry in spin angle about the peaks. Results of this analysis, |
| 686 | shown by Bzowski et al. [2015], are essentially identical with the results from their |
| 687 | baseline analysis, with a temperature that is somewhat higher (~8150 K versus 7440 K). |
| 688 | Another difference in the two analyses is in time resolution of the data used. The UNH |
| 689 | approach uses data collected in five groups of equal time length per orbital arc, while in |
| 690 | the Warsaw treatment the signal is integrated over the entire duration of the clean ISN |
| 691 | observing times, and the simulation reproduces this integration. |
| | |

In any case, the UNH and Warsaw analysis methods differ significantly in their approach,
assumptions, and what aspects of the observations they are most sensitive to. The fact
that both methods lead to completely consistent values (within their one sigma errors)
lends significant credibility to these combined solutions.

696 Together, the interstellar He studies in the *Supplement* provide a major step forward in 697 the analysis of the IBEX interstellar neutral He observations and in the understanding of 698 the local interstellar medium more generally. Future work will need to simultaneously fit 699 the primary and Warm Breeze He components using all of the data currently available along with new data from the 2015 season, which includes spin axis pointing 5° north of 700 701 the ecliptic. While analytic approximations may not be up to this even harder task, the 702 two models with direct integrations of the analytic trajectories (WTPM [Sokół et al. 703 2015a]) and the newly-developed UNH response function integration [Schwadron et al. 704 2015] are suitable for this problem. In this way, we seek to maintain two parallel analysis

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paths as a cross check to ensure the most careful analysis and absolutely most accurate
 scientific results from these challenging but extremely critical observations.

707 In this study we also examined the systematic effects of gravitation and the coupling of 708 the heliosphere and interstellar medium. Here we propose a working definition of an 709 essentially "pristine" interstellar medium ahead of the heliosphere at ~1000 AU. By this distance, 1) the gravitational effects produce $<0.1^{\circ}$ and 0.05 km s⁻¹ difference compared 710 711 to infinity, and 2) the coupling with the heliosphere is essentially negligible even for the 712 larger interaction in the case where there is no bow shock ahead of the heliosphere [Zank 713 et al. 2013]. Thus, we recommend that for most purposes, the community use the "working values" of V_{ISM} ~25.5 km s⁻¹, λ_{ISM} ~75.5°, β_{ISM} ~-5.1°, and $T_{He\infty}$ ~7500 K 714 715 for the interstellar He inflow at ~1000 AU upstream; these values are consistent with both 716 approaches used for the IBEX data analysis and the recent reanalysis of the Ulysses 717 observations.

Finally, the ongoing IBEX observations and two-point Voyager ground truth

719 measurements in the inner and outer heliosheath, along with even better observations

from the planned IMAP mission, will further challenge us and require extensive theory

- and modeling efforts to reconcile our evolving understanding of the local interstellar
- medium, outer heliosphere, and their critical interaction. Surely this is an incredibly
- r23 exciting time for the study of our heliosphere, the very local interstellar medium, and
- their complicated and delicate interactions.

| 725 | Acknowledgements. We thank all of the outstanding men and women who made the |
|-----|---|
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